

# SHALIMAR AGENCIES LIMITED

(CIN NO: L151226TG1981PLC114084)

## ANNEXURE VI

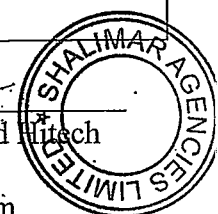
### Compliance Report to be submitted along with the draft scheme

It is hereby certified that the draft scheme of arrangement involving **ADV Health Technologies Ltd** ("Company") with **Shalimar Agencies Limited** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Shalimar Agencies Limited (Transferee Company)	ADV Health Technologies Ltd (Transferor Company)
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Not Applicable Reason: Paid Up Capital is less than Rs.10 crores and Networth is Less than is Rs.25 Crores	Not Applicable Reason: Non Indian Company
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied	Not Applicable Reason: Non Indian Company
Requirements of this circular				
a	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied	Not Applicable
b	Para (I)(A)(2)	Conditions for schemes of arrangement	Yes, Complied	Not Applicable

K. Narendra

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		involving unlisted entities		
c	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes, Complied	Not Applicable
d	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, Complied	Not Applicable
e	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	<p>Will be Complied as per the Master Circular</p> <p>Reason: Listed entity i.e. Shalimar Agencies Limited will ensure that the sanction of Scheme of Arrangement by NCLT, includes approval from public shareholders via e-voting/postal ballot at the time of court convened EGM, as per Para (I)(A)(10) of SEBI Master Circular no.SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665,</p> <p>Hence the company will comply with the provisions for e-voting during the NCLT convened EGM</p>	Not Applicable

K. Narendra



# SHALIMAR AGENCIES LIMITED

(CIN NO: L151226TG1981PLC114084)

*Surbhi*

Company Secretary



*K. Navendra*

Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving **ADV Health Technologies Ltd** ("Company") with **Shalimar Agencies Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

*V.V. Singh*

Chief Financial Officer



*K. Navendra*

Managing Director

